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**CHINA AGRI-INDUSTRIES HOLDINGS LIMITED**  
**中國糧油控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 606)**

**CLOSURE OF REGISTER OF MEMBERS**

On 25 August 2010, the board of directors (the “**Board**”) of China Agri-Industries Holdings Limited (the “**Company**”) resolved to declare the payment of an interim dividend of 6.6 HK cents per ordinary share for the six months ended 30 June 2010 (the “**Interim Dividend**”) payable on Wednesday, 29 September 2010 to the shareholders of the Company whose names appear on the register of members of the Company on Tuesday, 14 September 2010.

The register of members of the Company will be closed on Monday, 13 September 2010 and Tuesday, 14 September 2010, during which period no transfers of shares will be registered. In order to be qualified for entitlement to the Interim Dividend, all transfer documents accompanied by the relevant share certificates must be lodged for registration with the share registrar and transfer office of the Company, Tricor Progressive Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong by 4:00 p.m. on Friday, 10 September 2010.

By Order of the Board  
**China Agri-Industries Holdings Limited**  
**YU Xubo**  
*Managing Director*

Hong Kong, 25 August 2010

*As at the date of this announcement, the Board comprises Mr. NING Gaoning as chairman of the Board and non-executive director, Mr. YU Xubo, Mr. LU Jun and Mr. YUE Guojun as executive directors, Mr. CHI Jingtao and Mr. MA Wangjun as non-executive directors, and Mr. LAM Wai Hon, Ambrose, Mr. Victor YANG and Mr. Patrick Vincent VIZZONE as independent non-executive directors.*

This announcement is also published in The Standard.