

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.



CHINA AGRI-INDUSTRIES HOLDINGS LIMITED **中國糧油控股有限公司**

(Incorporated in Hong Kong with limited liability)
(Stock Code: 606)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the notice (the “**AGM Notice**”) of the annual general meeting of China Agri-Industries Holdings Limited (the “**Company**”) for the year ended 31 December 2009 (“**AGM**”) issued by the Company on 22 April 2010. Unless the context otherwise requires, terms defined in the AGM Notice have the same meanings when used herein. All references in this announcement to times and dates are references to Hong Kong times and dates.

For the purpose of determining the total number of Shareholders who are entitled to attend and vote at the AGM, the register of members of the Company will be closed from Monday, 24 May 2010 to Tuesday, 25 May 2010 (both dates inclusive), during which no transfer of shares will be registered. In order to qualify for attendance and voting at the AGM, all transfer documents should be lodged for registration with the share registrar and transfer office of the Company, Tricor Progressive Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong by 4:00 p.m. on Thursday, 20 May 2010.

By Order of the Board
China Agri-Industries Holdings Limited
YU Xubo
Managing Director

Hong Kong, 22 April 2010

As at the date of this announcement, the Board comprises Mr. NING Gaoning as a non-executive director and chairman of the Board, Mr. YU Xubo, Mr. LU Jun and Mr. YUE Guojun as executive directors, Mr. CHI Jingtao and Mr. MA Wangjun as non-executive directors, and Mr. LAM Wai Hon, Ambrose, Mr. Victor YANG and Mr. Patrick Vincent VIZZONE as independent non-executive directors.

“Please also refer to the published version of this announcement in The Standard.”